CILESI EGULE Circumbinary Exoplanets PHYS 480/581: Planetary Astrophysics

Presented by Dominic Oddo On Wednesday, November 13th, 2024



Exoplanets

*Exoplanet - any planet orbiting a star that isn't our sun *planetary systems are common in the universe

and incredibly diverse in size, composition, and orbital behavior * "hot-Jupiters", "super-Earths", and "water

worlds"



All of the Kepler multi-planet systems 1815 planets in 726 systems, same size scale of the solar system



Transits

<u>How it works:</u>

 Monitor the brightness of a star over time, searching for consistent, regular drops in brightness, indicating a planet passing by!

Pros:

- Easy to monitor many stars
- Constrains size of
 planet

Cons:

- Biased towards large, close planets
- Planets need to be aligned

Interesting fact:

Most discoveries with this method!

Apparent Brightness of Star

Courtesy: NASA



Circumbinary Exoplanets An introductory understanding

- *Orbit outside both stars in a tight binary (periods of order days)
- *An interesting backdrop to study both binary star AND planet formation
- *Thinking beyond single stars *More stars have buddies than not

*A strikingly small number discovered so far, but so much community interest



Overview

*Binaries & eclipsing binaries *Introduction and importance

* Formation of tight binary stars

* Circumbinary planets (CBPs) *Formation and other science *The population of known CBPs *How do we find them?



Credit: Astronomical Society of Edinburgh

Stellar Multiplicity Binaries are quite common!





- *Although a slight majority of sun-like stars are single, there are more stars in our galaxy in binary or higher order systems than in single systems!
- * MF (multiplicity frequency, blue): fraction of multiple systems
- *CF (companion frequency, red): average number of companions per target
- *MF and CF change with stellar mass





Picture a binary...

Sirius A & B Separation = 11.2'

Are you Sirius... RA: 06^h 45^m 08.917^s Dec: -16° 42′ 58.02″ V mag = -1.46Distance: 2.64 pc (8.6 ly) Blue-ish giant & WD binary (WD is post-MS) 50 yr eccentric orbit





Is this a binary? Sometimes it's hard to tell!





TOI 1338 (TESS's first CBP host)



DSS poss1_blue: 1955-04-27



TOI 118 (exoplanet host)

CM Drac

Eclipsing binary stars Important constraints in stellar models

Eclipsing binaries offer a glimpse into: * Fundamental stellar parameters *Intergalactic distance scales *Calibrations of evolutionary and stellar population theories *The world of extrasolar planets, pulsating stars, degenerate remnants, dwarfs and giants *The world of ambitious observing surveys * Extensive super-computer calculations, big data science

*****And so much more!

Thank you Andrej Prsa for these ideas!

Light curve (LC): time-series flux data



A phase-folded light curve of CM Drac, one of the most well-studied nearby low-mass EBs. Fig copied from Morales et al. (2008)

Eclipses + Transits

$$\begin{aligned} \mathsf{Depth} &= \frac{R_p^2}{R_*^2} & \underset{\text{B} = \text{ stellar radius}}{R_* = \text{ stellar radius}} \\ b &= \frac{a \cos i}{R_*} & \underset{\text{(orbital distance)}}{\text{(orbital distance)}} \\ i &= \text{orbital inclination} \\ P &= \text{orbital period} \end{aligned}$$

$$T_{dur} &= \frac{P}{\pi} \sin^{-1} \left(\frac{\sqrt{\left(R_* + R_p\right)^2 - \left(bR_*\right)^2}}{a} \right) \end{aligned}$$



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Flux

Eclipsing binaries

Example TESS LCs

Kepler EB orbital period distribution





Compare to binary populations EBs sample a tail of the overall period distribution

Eclipse probability:

$$Prob \approx \frac{2R_*}{a}$$





JAMES WEBB SPACE TELESCOPE CARINA NEBULA | NGC 3324



From the Dust Two stars are born





What shrinks binary orbits? Forming binaries on the shortest periods

- * Tightest binaries might form via Kozai-Lidov oscillations & tidal friction (KLOTF)
 - Due to influence from hierarchical triple system, which removes angular momentum from tight binary
- Effect on CBPs

• Will cast CBPs to inclined and eccentric orbits, making them difficult to find

A triple origin for the lack of tight coplanar circumbinary planets around short-period binaries

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Kraus, S. et al., A triple-star system with a misaligned and warped circumstellar disk shaped by disk tearing. (2020).

Quick recap

- zoo of stars
 - * They're even more common for higher-mass stars
- Tight binaries form via:
 - Disk fragmentation
 - Core/turbulence mediated
 - N-body interactions

Binaries are more common than you might think, and are an important part of our galactic

Eclipsing binaries yield a LOT of science, including model-independent stellar parameters

*The tightest binaries form via KLOTF





Circumbinary Systems Planets orbiting two stars

Example: Kepler-47 system

* Binary: circular 7.4d orbit

- Primary: solar-like star
- Secondary: smaller M-dwarf star

* Three planets!

- * Inner planet: sub-Neptune with a ~50d orbital period
- * Middle planet: Saturn-sized with a ~190d orbital period
- * Outer planet: Uranus-sized with a ~300d period



VideofromSpace channel on Youtube



CBP formation Central cavities, dynamic inner disks, but sorta normal

*Binaries carve central cavities, restricting close orbits

*Beyond cavity, binaries make planet formation nightmarish in inner disk

*Likely smooth sailing in the outer disk, but possibly less material, unless actively accreting







Forming CBPs sy...right? 6

* Circumbinary disks tend to be hostile to planet formation *****Torques and tides

*High eccentricities and relative velocities -> more often leads to breaking than sticking collisions * Magnetorotational instabilities *Oh My!

*Tight binary stars might disperse their disks more quickly than single stars, giving planets less time to form

PLANETS KEPLER 16b, KEPLER 34b, AND KEPLER 35b

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ABSTRACT

We study planetesimal evolution in circumbinary disks, focusing on the three systems Kepler 16, 34, and 35 where planets have been discovered recently. We show that for circumbinary planetesimals, in addition to secular forcing, eccentricities evolve on a dynamical timescale, which leads to orbital crossings even in the presence of gas drag. This makes the current locations of the circumbinary Kepler planets hostile to planetesimal accretion. We then present results from simulations including planetesimal formation and dust accretion, and show that even in the most favorable case of 100% efficient dust accretion, in situ growth starting from planetesimals smaller than \sim 10 km is difficult for Kepler 16b, Kepler 34b, and Kepler 35b. These planets were likely assembled further out in the disk, and migrated inward to their current location.

Key word: planets and satellites: formation

THE ROLE OF MULTIPLICITY IN DISK EVOLUTION AND PLANET FORMATION

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ABSTRACT

The past decade has seen a revolution in our understanding of protoplanetary disk evolution and planet formation in single-star systems. However, the majority of solar-type stars form in binary systems, so the impact of binary companions on protoplanetary disks is an important element in our understanding of planet formation. We have compiled a combined multiplicity/disk census of Taurus-Auriga, plus a restricted sample of close binaries in other regions, in order to explore the role of multiplicity in disk evolution. Our results imply that the tidal influence of lose (≤ 40 AU) binary companion significantly hastens the process of protoplanetary disk dispersal, as $\sim 2/3$ of all close binaries promptly disperse their disks within ≤ 1 Myr after formation. However, prompt disk dispersal only occurs for a small fraction of wide binaries and single stars, with $\sim 80\%$ –90% retaining their disks for at least \sim 2–3 Myr (but rarely for more than \sim 5 Myr). Our new constraints on the disk clearing timescale have significant implications for giant planet formation; most single stars have 3–5 Myr within which to form giant planets, whereas most close binary systems would have to form giant planets within ≤ 1 Myr. If core accretion is the primary mode for giant planet formation, then gas giants in close binaries should be rare. Conversely, since almost all single stars have a similar period of time within which to form gas giants, their relative rarity in radial velocity (RV) surveys indicates either that the giant planet formation timescale is very well matched to the disk dispersal timescale or that features beyond the disk lifetime set the likelihood of giant planet formation.

Key words: binaries: close – binaries: visual – planets and satellites: formation – protoplanetary disks – stars: formation – stars: pre-main sequence





Forming CBPs How DOES it work? —> migration!

*Things are more stable farther from the binary—> these regions look similar to single-star systems!

*This means that planets likely form farther out in the disk and then migrate inward

* Migration occurs as a result of torque imbalances, which serve to push the planet inwards 1. Planet migrates to the disk inner edge after formation at outer area.



Planet moves to an orbit where positive and negative torque balance. Balancing point moves outward as protoplanetary disk dissipates.



Planet remains near the unstable boundary after disk dissipation.

Yamanaka & Sasaki ((2019)



CBPS Exist!

What do we know about them?



What Do We Know So Far?

- * CBPs have longer orbital periods and larger radii than most other known planets
 - Bias? Formation? Binaries?

Illustration

Credit: Discover Magazine



Planet Migration





Type I

low-mass planet

a gas driven process in which the planetary disk effectively pushes or pulls the planet to a new position

high-mass planet

happens when the planet is massive enough to open a gap in the disc so that a flow barrier to the disc gas may be established. Type II migration is usually inwards.



Type II

due to tidal forces, which mainly occur between the star and the planet and tend to result in more circular orbits.



NI Aboard! Migration Station A pileup as evidence for orbital migration

- * Many CBPs have been found near their stability limits for their respective binary: is this real or is this bias?
 - It's not bias, it's consistent with a log-uniform distribution of periods (Li, Holman, & Tao 2016)
 - Could be no pile-up at all, just change how you define stability (Quarles et al., 2018)
- If this is confirmed as a real trait of this population, it is further evidence of the importance of orbital migration in these systems



Figure 5 from Welsh & Orosz (2018)

CBPmigration

Planet migration in massive circumbinary discs

Teasdale & Stamatellos, 2023 MNRAS 526, 6248-6257 (2023)

ABSTRACT

Most stars are in multiple systems, with the majority of those being binaries. A large number of planets have been confirmed in binary stars and, therefore, it is important to understand their formation and dynamical evolution. We perform simulations to investigate the migration of wide-orbit giant planets (semimajor axis 100 au) in massive circumbinary discs (mass $0.1 M_{\odot}$) that are marginally gravitationally unstable, using the three-dimensional Smoothed Particle Hydrodynamic code SEREN. We vary the binary parameters to explore their effect on planet migration. We find that a planet in a massive circumbinary disc initially undergoes a period of rapid inward migration before switching to a slow outward migration, as it does in a circumstellar disc. However, the presence of the binary enhances planet migration and mass growth. We find that a high binary mass ratio (binary with equal mass stars) results in more enhanced outward planet migration. Additionally, larger binary separation and/or higher binary eccentricity results to a faster outward planet migration and stronger planet growth. We conclude that wide-orbit giant planets attain wider final orbits due to migration around binary stars than around single stars.





CBPS Big ...and small, maybe?

* Dilution of transit signals in binaries:

• R_p, R_{CBP} : Planet or circumbinary planet radius

- δ : transit depth
- q: binary mass ratio

$$q = \frac{M_2}{M_1}$$

* Simulations of CBP formation in a coplanar disk show that these systems yield fewer and more massive planets than those with single star hosts (Childs & Martin, 2021)

* Stable formation of terrestrial planets is permitted (Barbosa et al., 2020)
 *Low mass planets may be disrupted or ejected during migration through binary resonances
 * Especially for smaller rocky planets in the presence of a giant

$$R_{p} = R_{star}\sqrt{\delta}$$

$$\frac{R_{CBP}}{R_{p}} = \sqrt{1 + R_{p}}$$

$$R_{CBP} = R_{star}\sqrt{\delta(1 + q^{3.5})}$$



The 1st transiting CBP Kepler-16/B b

PLANET TYPE Gas Giant

MASS 0.333 Jupiters

ORBITAL RADIUS 0.7048 AU

ECCENTRICITY 0.01

DISCOVERY DATE 2011

PLANET RADIUS 0.754 x Jupiter

ORBITAL PERIOD 228.8 days

DETECTION METHOD Transit



RELAX ON

THE LAND OF TWO SUNS

WHERE YOUR SHADOW ALWAYS HAS COMPANY



Finding transiting CBPs

*Noisy/unruly EBs



*Short baselines for most EBs

Planets

*Transit timing, depth, and duration variability *Requires individual event searches

*Dilution of transits *Difficult to find smaller planets! $\frac{R_{CBP}}{R_{CBP}} = \sqrt{1+q^{3.5}}$



What About Systems of CBPs? Multiplicity in circumbinary systems

*Two multi-planet systems discovered to date * Kepler-47: three planets * TOI-1338/BEBOP-1: two planets

*Detections of additional transiting planets around known CBP hosts are expected to be limited, making probing this space difficult

*We don't yet know whether most systems are single or multi-planet

TOI-1338/BEBOP-1



Kepler-47





Known CBP Hosts Further hints towards formation

Binary pairing is either "twin" binaries OR "small Q" binaries * Revealing of binary formation pathways!

*



CBP System	Primary Mass [M _{sun}]	Secondary Mass [M _{sun}]	Mass ratio q = M_2/M_1	Bir Peri
Kepler-16	1.384	0.386	0.279	4
Kepler-34	1.048	1.021	0.974	27
Kepler-35	0.888	0.786	0.885	20
Kepler-38	0.949	0.248	0.262	18
Kepler-47	0.957	0.342	0.375	7
Kepler-64 *	1.384	0.386	0.279	20
Kepler-413	0.820	0.542	0.661	10
Kepler-453	0.944	0.195	0.206	27
Kepler-1647	1.221	0.968	0.792	11
Kepler-1661	0.841	0.262	0.311	28
TOI-1338	1.038	0.297	0.286	14
TIC172900988	1.239	1.203	0.971	19

1.4



Why no M+M CBPs (yet)?

Low frequency of M+M binaries • No good formation channels for M dwarf primaries

Previous observations and searches were not suited for M dwarfs

• TESS gives us the opportunity to sample more M+M binaries!

Can M+M binaries yield planets?



Plotted using data from D. J. Armstrong, et al. A catalogue of temperatures for Kepler eclipsing binary stars, MNRAS (2014)



Why are M+M binaries exciting?

*Single M dwarfs are interesting for many reasons:

- * Hosts to diverse systems of planets
- * Challenging tests of planet formation (low- and highmass alike)
- * More easily accessible HZ planets

*More M+M binaries are accessible than ever with TESS!

* Represents a new chance to examine these questions from a different perspective



Known CBP Hosts Further hints towards formation

- Binary periods between roughly 7-50 days
- * Why not shorter-period binaries?



KLOTF!

CBP System	Primary Mass [M _{sun}]	Secondary Mass [M _{sun}]	Mass ratio q = M_2/M_1	Bir Peri
Kepler-16	1.384	0.386	0.279	41
Kepler-34	1.048	1.021	0.974	27
Kepler-35	0.888	0.786	0.885	20
Kepler-38	0.949	0.248	0.262	18
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TIC172900988	1.239	1.203	0.971	19



Clues from host metallicity

* Metallicity loosely tells us about the resources available for planet formation
* Majority of CBP hosts are sub-solar metallicity and below median of transiting planet hosts
* What about compared to other binaries?
* Further clues to tight binary formation!



How do we look for more?

TESS Eclipsing Binary Sample ~4,500 in 2-min 2M sample + ~500,000 in FFI sample

Acknowledgement to Andrej Prša and his team of collaborators for the 2-min EB sample and their continuing work on the forthcoming FFI sample.

Acknowledgement to Ethan Kruse and Brian Powell for their willingness to share their list of FFI EBs prior to publication!



Knowthy Binary To know thy planet TIC 318986273 simultaneous

Knowing the physical characteristics of the stars in the binary will in turn allow us to calculate physical parameters for the planets we find

But how??

1.01

1.00

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1ESS 0.98

0.97

0.96

0.01

0.00

12.0

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-0.25

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TIC 1787233

1.01 1.00 0.99 0.98 0.97 0.96 0.01 0.00 -0.01

 $a_3 = 5.45e-02$

q4 = 7.81e-01



z0 = 5.10e-02

age = 7.28e+00

dist = 1.52e + 02

ebv = 1.60e+00

period = 1.22e+01

h0 = 1.19e + 02

tpe = 1.61e + 03

esinw = -8.64e-05

ecosw = 2.33e-01

b = 1.34e + 00

q1 = 4.50e-01

 $q^2 = 9.82e-01$

a3 = 3.20e-02

q4 = 1.00e+00

89.0 K 0.96 0.94 0.92 0.025 0.000 -0.025

1.005

1.000 -

0.995

± 0.990

Ё 0.985

0.980

0.975

0.005

0.000

-0.02

10.0 - B

9.5

9.0 -

8.5

0.25

0.00 -

-0.25

1.02

1.00

-0.01

10000

20000

Wavelength (Angstrom)

0.00

Phase (Primary Eclipse)

30000

40000

0.01

0.02

-0.005



10000 20000 30000 Wavelength (Angstrom)

TIC 379215982 simultaneous

1.005



0.52

msum = 7.96e-01

rsum = 1.65e+00

mrat = 4.71e-01

rrat = 6.96e-01

r1 = 9.73e-01

r2 = 6.77e-01

inc = 1.51e+00

frat = 1.16e-01

 $-0.06 - 0.04 - 0.02 \ 0.00 \ 0.02 \ 0.04 \ 0.06$

Phase (Primary Eclipse)

w1

40000

30000

Н

20000

Wavelength (Angstrom)

• •

10000







TIC 308751185 simultaneous



TIC 278683641 simultaneous

By using information about the binaries we get "for free" from light curves and fitting this in tandem with flux information in different bandpasses, we can extract physical parameters like mass and radius





isoerr = 2.86e-01 msum = 1.89e+00 mrat = 4.82e-01rsum = 2.24e+00rrat = 3.64e-01r1 = 1.64e + 00r2 = 5.97e-01inc = 1.50e+00frat = 1.41e-02 sigma_ebv = -1.15e+01 sigma_d = -4.78e+00

Light curve examples

TIC 363326796; period = 11.396d













The Search for Transit Events Stage 1: Generate light curves Stage 3: Search for events



Stage 2: Identify and remove eclipses





Stage 4: Voilà!



Example Calculation: Smallest detectable CBP

Calculating the min detectable planet for an our M + M sample of binnies SNR - SD J. Nots Consume we Good Trangle from how Nots Je's paper SNR = 10 2 $\frac{SNR \cdot \sigma(T_{mag})}{D \sqrt{N_{pts}}} = \frac{S \cdot I}{K_{f}} \frac{IR_{f}}{M}$ $\frac{\delta = (\overline{F_{x}}) (\overline{R_{p}})^{2} \cdot \frac{3R_{x}}{SR_{x}}$ $\frac{\delta \delta = (\overline{F_{x}}) (\overline{R_{p}})^{2} \cdot \frac{3R_{x}}{SR_{x}}$ $\frac{\delta \delta \delta \delta = (\overline{F_{tot}}) (\overline{R_{x}})^{2} \cdot \frac{3R_{x}}{R_{x}}$ Npts = dur = 48 for [days] 30 min codence - how to find Rx? in the TIC: dist log (R) = = [4.74 - 5+5log D $SNR \cdot O(T_{mag}) = \frac{1}{2} \left(\frac{R_p}{R_x} \right)^2$ D $\sqrt{dur} \cdot 48$ 003 -G-10 hog (Jeff)-BC T grain grain may Gratin Gratin the ,008 RXV ZOSHROOT(Thug) = Rp DVdur.48 or $L = 4\pi R^2 \sigma_{B} T^4$

Could we find Tatooine?

Exercise: Circumbinary Planet Habitability

CBP habitabildy stability acrit = abin [A+Bebin+ Chyin+ Dre + En2+ FR2+ GEn2] abin=.1, ebin=0 $\mu = \frac{m_2}{m_1 + m_2} = .5$ A=1.6 E=-5.09 B C=4.12 K= $a_{crit=} \cdot 1 \left[1.6 + (4.12 \cdot .5) + (-5.09 \cdot .5^2) \right]$ $2.06 \qquad 1.27$ Unom acrit = 2.39 abin What the min and this configuration? max timperatures of $\frac{4}{10} \frac{10}{10} \frac{10}$ Fs, tot = Ls Ls Ls they Teg = L $F_{s} = O T_{ell} R_{s}^{2} \left(\frac{1}{r_{s}^{2}} + \frac{1}{r_{s}^{2}} \right)$ $c = \sqrt{.1^{2} + .7^{2}} \quad r_{s} = r_{s_{2}} = \frac{\sqrt{2}}{2} \quad F_{s} = 4\sigma \quad T_{eff} \quad R_{s}^{2} \quad \sigma_{s}$ $c = \sqrt{1_2} = \left(\frac{\sqrt{2}}{2} \right)$ Fs = (4.34 or Telk Rs2) or advint 5, =. 6, 5,7,8 = 1.5625+2.77 = 4.34

Habitability considerations

Not so different than HZs around single stars!

IMPORTANT CAVEAT: HZs are dynamic

Shown: Kepler-453 system (sun-like star + M dwarf) Kepler-453b orbiting at 0.79 AU

Credit: Tobias Müller (Müller & Haghighipour, 2014)





Other habitability considerations

- * Might be <u>super-habitable</u>: Migration of planets in disk naturally coincides with HZ
- * Photoevaporation of planet atmospheres due to XUV flux
- * Not yet understood:
 * Effects of magnetic fields
 * Secondary outgassing after photoevaporation



Figure 6 from Johnstone et al., A&A (2019)

Injection Testing What are we sensitive to in our search? What can we really test?

***Sometimes we have** sensitivity to Neptunes or Saturns

***Sometimes we have** sensitivity to only giants

*****Sometimes there is semimajor axis dependence

*Rarely do we have reliable sensitivity to terrestrial planets



- 100		
- 95		
- 90		
- 85	ion	
- 80	ery fracti	
- 75	recove	
- 70		
- 65		
- 60		

What did we learn?

*Binary stars are interesting!

*Eclipsing binaries in particular give us an exquisite glimpse into stellar properties

*Circumbinary planets (CBPs) tend to be gas giants orbiting solar-type stars with either an M dwarf or another solar-type star

*We're searching for more CBPs in TESS light curves!





Future Directions Work to be done

- * Finish vetting candidate detections and refit using a more realistic model
- * Continue binary modeling
 - Introduce to UNM-CARC
- * Injection and recovery
 - SPOC light curve generation process (currently SAP)
 - Synthesize populations of planets to detect (rather than individual basis each time)
- Calculate occurrence rates
 - Examine current biases and introduce corrections
- * See what we can find in FFI sample (will be 15-20x larger sample!)

• Still working through deepening injections; currently at TPF level but doesn't go through whole



Places We Cannot Go Stability limit imposed by the binary



Stability limits depend on: * abin: Binary semi-major axis ebin: Binary eccentricity • Higher e, larger a_{crit} **Phin: Binary reduced mass ratio**

 μ_{bin}





Holman, M. J., & Wiegert, P. A. 1999, AJ, 117, 621

 $M_1 + M_2$



Copied Fig. 1 from Thun, Kley, & Picogna (2017) Simulation of Kepler-16 system shows absence of material inside a critical orbit!

Primary and secondary orbits shown in white and green, respectively





Discovery published in 2020

Saturn-sized planet orbiting a G+M binary



Detection of new transits of TOI 1338 b

Four new transit events since publishing!

Differences between predicted and actual transit times are indicative of an extra, non-transiting planet in the system (confirmed earlier this year in Standing et al.)









CBP Habitability

* Not so different than HZs around single stars!
 * IMPORTANT CAVEAT: CBP HZs are dynamic

Shown: Kepler-453 system (sun-like star + M dwarf) Kepler-453b orbiting at 0.79 AU

Credit: Tobias Müller (Müller & Haghighipour, 2014)



The Kepler Space Telescope

Kepler BY THE NUMBERS









@NASAKepler



- Allows us to constrain physical sizes and orbital properties of things that we see!
- * For binary stars, we have to contest with the fact that both stars are luminous
- Good photometric models of tight binaries will include effects like:
 - Stellar spots
 - Limb darkening
 - Light travel time corrections
 - Doppler boosting
 - Detached-ness





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